



25th Voorburg Group Meeting
Vienna, Austria
Country Progress Report: 2010

presented by

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September 20 - 24, 2010

Industries for Which Progress Assessed: VG 2010

~Mini-Presentations~

Detailed Progress Reports

- Short Term Accommodation (ISIC 5510)
- Camping Grounds (ISIC 5520)
- Other Accommodation (ISIC 5590)
- Restaurants and Mobile Food Services (ISIC 5610)
- Event Catering (ISIC 5621)
- Other Food Service Activities (ISIC 5629)
- Beverage Serving Activities (ISIC 5630)
- R & D Natural Sciences (ISIC 7210)
- R & D Social Sciences and Humanities (ISIC 7220)
- Combined Facilities Support Services (ISIC 8110)
- General Cleaning of Buildings (ISIC 8121)
- Other Building and Industrial Cleaning (ISIC 8129)
- Landscape Care and Maintenance (ISIC 8130)

Industries for Which Progress Assessed: VG 2010 *(continued)*

~Sector Papers and Revisited Sector Papers~

Indication of Whether SPPI Produced and/or Turnover Data Produced

Passenger Rail Transport, Interurban (ISIC 4911)

Freight Rail Transport (ISIC 4912)

Sea and Coastal Passenger Water Transport (ISIC 5011)

Sea and Coastal Freight Water Transport (ISIC 5012)

Inland Passenger Water Transport (ISIC 5021)

Inland Freight Water Transport (ISIC 5022)

Passenger Air Transport (ISIC 5110)

Warehousing and Storage (ISIC 5210)

Courier Activities (ISIC 5320)

Legal Activities (ISIC 6910)

Advertising (ISIC 7310)

Renting and Leasing of Motor Vehicles (ISIC 7710)

Renting and Leasing of Recreational and Sports Goods (ISIC 7721)

Renting and Leasing of Video Tapes and Disks (ISIC 7722)

Renting and Leasing of Other Personal and Household Goods (ISIC 7729)

Renting and Leasing of Other Machinery, Equipment, and Tangible Goods (ISIC 7730)

Industry Scorecard Country Summaries

- Industry scorecard country summaries identify areas of strength and weakness, along with best opportunities for improvement.
- Industry scorecard country summaries are used to assess VG country achievement in all areas and serve as part of the VG's concrete deliverables to the UNSC (along with the sector papers).

Summary of Progress

Detailed Report Findings: VG 2010

- 20 countries reported progress of 31 countries attending
- Detailed industry scorecard country summaries prepared for each of the 13 industries covered by mini-presentations this year, showing the number of countries having:

Number

- ___ PPI details \geq CPC
- ___ PPI details \geq CPC soon
- ___ Turnover details \geq CPC
- ___ Turnover details \geq CPC soon
- ___ Industry-level prices calculated
- ___ Industry-level turnover collected

Rating

1. ___ Detailed turnover and prices well aligned
2. ___ Detailed turnover and prices well aligned soon
3. ___ Industry-level turnover and prices aligned
4. ___ Industry-level turnover and prices aligned soon
5. ___ Other-no industry coverage for prices and/or turnover

Summary of Progress

High-Level Progress Report Findings: VG 2010

- 20 countries reported progress of 31 countries attending
- High-level scorecard country summaries prepared for each of the 16 industries covered by sector papers or revisited sector papers this year, showing the number of countries for which:
SPPI Produced and/or Turnover Data Produced
- High-level scorecard country summaries also prepared for 27 other industries we have covered since 2006, also showing the number of countries for which:

SPPI Produced and/or Turnover Data Produced

Mini-Presentations

Short Term Accommodation (ISIC 5510)

Number of countries having:

Number

<u>2</u>	PPI details \geq CPC
<u>0</u>	PPI details \geq CPC soon
<u>6</u>	Turnover details \geq CPC
<u>0</u>	Turnover details \geq CPC soon
<u>7</u>	Industry-level prices calculated
<u>17</u>	Industry-level turnover collected



Ratings of:

1. 2 Detailed turnover and prices well aligned
2. 1 Detailed turnover and prices well aligned soon
3. 4 Industry-level turnover and prices aligned
4. 0 Industry-level turnover and prices aligned soon
5. 13 Other-no industry coverage for prices and/or turnover

Mini-Presentations (continued)

Camping Grounds (ISIC 5520)

Number of countries having:

Number

<u>0</u>	PPI details \geq CPC
<u>0</u>	PPI details \geq CPC soon
<u>3</u>	Turnover details \geq CPC
<u>0</u>	Turnover details \geq CPC soon
<u>3</u>	Industry-level prices calculated
<u>16</u>	Industry-level turnover collected



Ratings of:

1. 0 Detailed turnover and prices well aligned
2. 0 Detailed turnover and prices well aligned soon
3. 3 Industry-level turnover and prices aligned
4. 0 Industry-level turnover and prices aligned soon
5. 17 Other-no industry coverage for prices and/or turnover

Mini-Presentations (continued)

Other Accommodation (ISIC 5590)

Number of countries having:

Number

<u>0</u>	PPI details \geq CPC
<u>0</u>	PPI details \geq CPC soon
<u>3</u>	Turnover details \geq CPC
<u>0</u>	Turnover details \geq CPC soon
<u>2</u>	Industry-level prices calculated
<u>16</u>	Industry-level turnover collected



Ratings of:

1. 0 Detailed turnover and prices well aligned
2. 0 Detailed turnover and prices well aligned soon
3. 2 Industry-level turnover and prices aligned
4. 0 Industry-level turnover and prices aligned soon
5. 18 Other-no industry coverage for prices and/or turnover

Mini-Presentations (continued)

Restaurants and Mobile Food Services (ISIC 5610)

Number of countries having:

Number

<u>0</u>	PPI details \geq CPC
<u>0</u>	PPI details \geq CPC soon
<u>4</u>	Turnover details \geq CPC
<u>0</u>	Turnover details \geq CPC soon
<u>2</u>	Industry-level prices calculated
<u>18</u>	Industry-level turnover collected



Ratings of:

1. 0 Detailed turnover and prices well aligned
2. 0 Detailed turnover and prices well aligned soon
3. 2 Industry-level turnover and prices aligned
4. 0 Industry-level turnover and prices aligned soon
5. 18 Other-no industry coverage for prices and/or turnover

Mini-Presentations (continued)

Event Catering (ISIC 5620)

Number of countries having:

Number

<u>0</u>	PPI details \geq CPC
<u>0</u>	PPI details \geq CPC soon
<u>4</u>	Turnover details \geq CPC
<u>0</u>	Turnover details \geq CPC soon
<u>1</u>	Industry-level prices calculated
<u>18</u>	Industry-level turnover collected



Ratings of:

1. 0 Detailed turnover and prices well aligned
2. 0 Detailed turnover and prices well aligned soon
3. 1 Industry-level turnover and prices aligned
4. 0 Industry-level turnover and prices aligned soon
5. 19 Other-no industry coverage for prices and/or turnover

Mini-Presentations (continued)

Other Food Service Activities (ISIC 5629)

Number of countries having:

Number

<u>0</u>	PPI details \geq CPC
<u>0</u>	PPI details \geq CPC soon
<u>4</u>	Turnover details \geq CPC
<u>0</u>	Turnover details \geq CPC soon
<u>1</u>	Industry-level prices calculated
<u>18</u>	Industry-level turnover collected



Ratings of:

1. 0 Detailed turnover and prices well aligned
2. 0 Detailed turnover and prices well aligned soon
3. 1 Industry-level turnover and prices aligned
4. 0 Industry-level turnover and prices aligned soon
5. 19 Other-no industry coverage for prices and/or turnover

Mini-Presentations (continued)

Beverage Serving Activities (ISIC 5630)

Number of countries having:

Number

<u>0</u>	PPI details \geq CPC
<u>0</u>	PPI details \geq CPC soon
<u>4</u>	Turnover details \geq CPC
<u>0</u>	Turnover details \geq CPC soon
<u>3</u>	Industry-level prices calculated
<u>15</u>	Industry-level turnover collected



Ratings of:

1. 0 Detailed turnover and prices well aligned
2. 0 Detailed turnover and prices well aligned soon
3. 1 Industry-level turnover and prices aligned
4. 0 Industry-level turnover and prices aligned soon
5. 19 Other-no industry coverage for prices and/or turnover

Mini-Presentations (continued)

R & D Natural Sciences (ISIC 7210)

Number of countries having:

Number

<u>0</u>	PPI details \geq CPC
<u>0</u>	PPI details \geq CPC soon
<u>3</u>	Turnover details \geq CPC
<u>0</u>	Turnover details \geq CPC soon
<u>2</u>	Industry-level prices calculated
<u>17</u>	Industry-level turnover collected



Ratings of:

1. 0 Detailed turnover and prices well aligned
2. 0 Detailed turnover and prices well aligned soon
3. 1 Industry-level turnover and prices aligned
4. 0 Industry-level turnover and prices aligned soon
5. 19 Other-no industry coverage for prices and/or turnover

Mini-Presentations (continued)

R & D Social Sciences and Humanities (ISIC 7220)

Number of countries having:

Number

<u>0</u>	PPI details \geq CPC
<u>0</u>	PPI details \geq CPC soon
<u>3</u>	Turnover details \geq CPC
<u>0</u>	Turnover details \geq CPC soon
<u>2</u>	Industry-level prices calculated
<u>17</u>	Industry-level turnover collected

Ratings of:

1. 0 Detailed turnover and prices well aligned
2. 0 Detailed turnover and prices well aligned soon
3. 1 Industry-level turnover and prices aligned
4. 0 Industry-level turnover and prices aligned soon
5. 19 Other-no industry coverage for prices and/or turnover



Mini-Presentations (continued)

Combined Facilities Support Services (ISIC 8110)

Number of countries having:

Number

<u>0</u>	PPI details \geq CPC
<u>0</u>	PPI details \geq CPC soon
<u>2</u>	Turnover details \geq CPC
<u>0</u>	Turnover details \geq CPC soon
<u>2</u>	Industry-level prices calculated
<u>15</u>	Industry-level turnover collected

Ratings of:

1. 0 Detailed turnover and prices well aligned
2. 0 Detailed turnover and prices well aligned soon
3. 2 Industry-level turnover and prices aligned
4. 1 Industry-level turnover and prices aligned soon
5. 17 Other-no industry coverage for prices and/or turnover



Mini-Presentations (continued)

General Cleaning of Buildings (ISIC 8121)

Number of countries having:

Number

<u>2</u>	PPI details \geq CPC
<u>0</u>	PPI details \geq CPC soon
<u>3</u>	Turnover details \geq CPC
<u>0</u>	Turnover details \geq CPC soon
<u>18</u>	Industry-level prices calculated
<u>17</u>	Industry-level turnover collected

Ratings of:

1. 1 Detailed turnover and prices well aligned
2. 0 Detailed turnover and prices well aligned soon
3. 15 Industry-level turnover and prices aligned
4. 0 Industry-level turnover and prices aligned soon
5. 4 Other-no industry coverage for prices and/or turnover



Mini-Presentations (continued)

Other Building and Industrial Cleaning (ISIC 8129)

Number of countries having:

Number

<u>2</u>	PPI details \geq CPC
<u>0</u>	PPI details \geq CPC soon
<u>3</u>	Turnover details \geq CPC
<u>0</u>	Turnover details \geq CPC soon
<u>14</u>	Industry-level prices calculated
<u>17</u>	Industry-level turnover collected

Ratings of:

1. 1 Detailed turnover and prices well aligned
2. 0 Detailed turnover and prices well aligned soon
3. 12 Industry-level turnover and prices aligned
4. 2 Industry-level turnover and prices aligned soon
5. 5 Other-no industry coverage for prices and/or turnover



Mini-Presentations (continued)

Landscape Care and Maintenance (ISIC 8130)

Number of countries having:

Number

<u>0</u>	PPI details \geq CPC
<u>0</u>	PPI details \geq CPC soon
<u>2</u>	Turnover details \geq CPC
<u>0</u>	Turnover details \geq CPC soon
<u>1</u>	Industry-level prices calculated
<u>15</u>	Industry-level turnover collected



Ratings of:

1. 0 Detailed turnover and prices well aligned
2. 0 Detailed turnover and prices well aligned soon
3. 1 Industry-level turnover and prices aligned
4. 1 Industry-level turnover and prices aligned soon
5. 18 Other-no industry coverage for prices and/or turnover

Sum of Country Responses to the Detailed Industry Scorecards Covered by Mini-Presentations this Year for All 13 Industries

Number of countries having:

Number

<u>6</u>	PPI details \geq CPC
<u>0</u>	PPI details \geq CPC soon
<u>44</u>	Turnover details \geq CPC
<u>0</u>	Turnover details \geq CPC soon
<u>58</u>	Industry-level prices calculated
<u>216</u>	Industry-level turnover collected



Ratings of:

1. 4 Detailed turnover and prices well aligned
2. 1 Detailed turnover and prices well aligned soon
3. 46 Industry-level turnover and prices aligned
4. 4 Industry-level turnover and prices aligned soon
5. 205 Other-no industry coverage for prices and/or turnover

High Level Scorecard Summaries for Each of the 16 Industries Covered by Sector Papers or Revisited Sector Papers this Year (2010)

	Of the 20 Countries Reporting...	
	<u>SPPI Produced</u>	<u>Turnover Data Produced</u>
Passenger Rail Transport, Interurban (ISIC 4911)	6	13
Freight Rail Transport (ISIC 4912)	9	13
Sea and Coastal Passenger Water Transport (ISIC 5011)	7	13
Sea and Coastal Freight Water Transport (ISIC 5012)	13	14
Inland Passenger Water Transport (ISIC 5021)	2	13
Inland Freight Water Transport (ISIC 5022)	6	14
Passenger Air Transport (ISIC 5110)	12	15
Warehousing and Storage (ISIC 5210)	14	14
Courier Activities (ISIC 5320)	14	14
Legal Activities (ISIC 6910)	13	14
Advertising (ISIC 7310)	14	15
Renting and Leasing of Motor Vehicles (ISIC 7710)	10	15
Renting and Leasing of Recreational and Sports Goods (ISIC 7721)	1	13
Renting and Leasing of Video Tapes and Disks (ISIC 7722)	2	13
Renting and Leasing of Other Personal and Household Goods (ISIC 7729)	2	13
Renting and Leasing of Other Machinery, Equipment, and Tangible Goods (ISIC 7730)	8	14

High Level Scorecard Summaries for Each of the 27 Other Industries We Have Covered Since 2006

<u>Industry - Including First Year Covered</u>	Of the 20 Countries Reporting...	
	<u>SPPI Produced</u>	<u>Turnover Data Produced</u>
Wholesale Merchants (ISIC 462-469) – 2008	3	14
Freight Transport by Road (ISIC 4923) – 2006	9	13
Freight Air Transport (ISIC 5120) – 2009	11	15
Wired Telecommunications Activities (ISIC 6110) – 2008	14	14
Wireless Telecommunications Activities (ISIC 6120) – 2008	14	14
Satellite Telecommunications Activities (ISIC 6130) – 2008	4	14
Other Telecommunications Activities (ISIC 6190) – 2008	7	14
Computer Programming Activities (ISIC 6201) – 2007	12	14
Computer Consultancy and Computer Facilities Management Services (ISIC 6202) – 2007	14	13
Other Information Technology and Computer Service Activities (ISIC 6209) – 2007	10	13
Data Processing, Hosting and Related Activities (ISIC 6311) – 2007	13	13
Web Portals (ISIC 6312) – 2007	8	12
Central Banking (ISIC 6411) – 2009	0	9
Other Monetary Intermediation (ISIC 6419) – 2009	5	9
Other Credit Granting (ISIC 6492) – 2009	1	10

High Level Scorecard Summaries for Each of the 27 Other Industries We Have Covered Since 2006 (continued)

<u>Industry - Including First Year Covered</u>	Of the 20 Countries Reporting...	
	<u>SPPI Produced</u>	<u>Turnover Data Produced</u>
Real Estate Activities with Owned or Leased Property (ISIC 6810) – 2008	7	14
Real Estate Activities on a Fee or Contract Basis (ISIC 6820) – 2008	7	14
Accounting, Bookkeeping and Auditing Activities; Tax Consultancy (ISIC 6920) – 2008	16	15
Management Consultancy (ISIC 7020) – 2006	12	19
Architecture and Engineering Activities and Related Technical Consultancy (ISIC 7110) – 2008	16	15
Market Research and Public Opinion Polling (ISIC 7320) – 2009	11	14
Activities of Employment Placement Agencies (ISIC 7810) – 2009	10	15
Temporary Employment Agency Activities (ISIC 7820) – 2009	15	15
Other Human Resource Provision (ISIC 7830) – 2009	6	15
Private Security Activities (ISIC 8010) – 2009	13	14
Security Systems Service Activities (ISIC 8020) – 2009	10	14
Investigation Activities (ISIC 8030) – 2009	8	13

The Road Ahead: So Many Industries, So Little Time (Solved!)

- Content Development Framework, Attachment A, Lists 150 service industries (as defined by ISIC Rev. 4)
- Scope has provisionally increased to include Retail and Wholesale Trade (41 industries) and Repair of Goods and Installation of Machinery (8 industries) = 49 additional industries
- Priorities were assigned to the top 17 industry/industry groups at the 2007 VG Meeting
- We are still on track to complete the initial sweep of industry/industry group priorities (established in 2007) by 2011 and are ready to explore an increasing number of cross-cutting issues by 2011 or 2012

Proposed Schedule for Industry Specific Papers (Mini-Presentations (MP), Sector Papers (SP), Revisited Sector Papers (RSP), and Cross-Cutting Issues (CC) for 2009 through 2013 (Preliminary)

Industry/Industry Group	MP	SP	RSP	CC	2009	2010	2011	2012	2013
1. Legal Services			X			X			
2. Warehousing and Storage			X			X			
3. Rail Transportation – Passenger		X				X			
“ “ “ “ – Freight		X				X			
4. Water Transportation	X				X				
“ “ “ “		X				X			
5. Air Transportation (Quality Change – Flexible Options/ Tickets)			X			X			
6. Banking and Credit	X				*				
Reference Rates, Negative Prices	X	X				X	X(SP)		
7. Accommodation and Food Services	X					X			
“ “ “ “ “ “ “ “		X					X		
8. Rental and Leasing Services (Quality Change – Asset Value)			X		X				
			X			X			
9. Distributive Trade-Turnover and Output	X	X				X	X(SP)		
Trade Margins – SPPI	X					X			
10. Advertising and Market Research (Quality Change – Audience Size)			X			X			
11. Courier Activities			X			X			
12. Cleaning and Facilities Support	X					X			
“ “ “ “ “ “		X					X		
13. Research and Development	X					X			
“ “ “ “ “ “		X					X		

Proposed Schedule for Industry Specific Papers (Mini-Presentations (MP), Sector Papers (SP), Revisited Sector Papers (RSP), and Cross-Cutting Issues (CC)) for 2009 through 2013 (Preliminary) (continued)

Industry/Industry Group	MP	SP	RSP	CC	2009	2010	2011	2012	2013
14. Broadcasting " " "	X						X		
" " "		X						X	
15. Motion Pictures " " "	X						X		
" " "		X						X	
16. Waste Management/Waste Treatment " " " " " " "	X							X	
" " " " " " "		X							X
17. Health Care " "	X						X		
" "		X						X	
18. Arts, Entertainment, and Recreation (Including Gaming) " " " " "	X							X	
" " " " "		X							X
19. Technical Testing and Analysis " " " " " " "	X							X	
" " " " " " "		X							X
20. Manufacturing Services				X			X		
21. Freight Forwarders				X			X		
22. Development of Import and Export Prices				X				X	
23. Globalization Update				X				X	
24. Business-to-Business and Business-to-Consumer E-Commerce Update				X			X		